The NanoVNA and Some of Its Many Uses in the Ham Shack

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NanoVNA

TOP 460.000 000 PMz

Outline of Talk

- N-Port Linear Networks
- Scattering Parameters
 - S-parameters and Return Loss, VSWR, Gain, Impedance
 - Antenna Analyzers vs. Vector Network Analyzers
- NanoVNA Hardware Architecture
- Smith Chart Basics
- Using the NanoVNA
 - Measuring Antennas
 - Measuring Passive Networks Diplexers, Filters
 - Designing Crystal Ladder Filters
 - RF Amplifier Characterization (Gain & Impedance)
 - Coax Cable Measurements (Z₀ and loss)
 - Grid Dip Oscillator
 - Time Domain Reflectometry (Fault detection)
 - Matching Networks
 - Antenna Gain and Radiation Pattern

N-Port Linear Networks

- Examples of 1-Port Networks
 - All of the basic circuit elements R, L, C, Voltage and Current sources
 - Complex impedances e.g., LC tank circuits
 - Antennas
- Examples of 2-Port Networks
 - Filters
 - Matching networks
 - Transmission lines
 - Transformers
 - Small-signal models for transistors (e.g., hybrid- π models), FETs
- Examples of N-Port Networks
 - Duplexers, diplexers
 - Directional couplers
 - Power dividers/combiners (hybrids)



Two-Port Network Analysis

$$I_{1}$$

$$V_{2}$$

$$V_{1}$$

$$V_{1}$$

$$V_{2}$$

$$V_{1}$$

$$V_{2}$$

$$V_{2}$$

$$V_{1} = Z_{11}I_{1} + Z_{12}I_{2}$$

$$V_{2} = Z_{21}I_{1} + Z_{22}I_{2}$$

$$V_{2} = Z_{21}I_{1} + Z_{22}I_{2}$$

- The 2-port network can be completely described by a set of 4 complex impedance parameters Z_{11} , Z_{12} , Z_{21} and Z_{22}

$$Z_{11} = \frac{V_1}{I_1} | (I_2 = 0) \quad Z_{12} = \frac{V_1}{I_2} | (I_1 = 0)$$
 etc.

• Very difficult to directly measure RF current or to implement an open circuit at very high frequencies (stray capacitance and inductance)





 $a_2=0$ ($a_1=0$) occurs when line is terminated with a load having characteristic impedance Z_0

How does one physically measure a scattering parameter?

• Directional Couplers (limited bandwidth)





Stripline Coupler 1296/2300 MHz

• Wheatstone Bridges (wide bandwidth ~ multiple GHz)



Basis of NanoVNA

"The Wheatstone Bridge: How Does It Impact VNA Measurements?" Brian Walker, *Microwaves & RF*, 25 July 2018

Current through bridge resistor R5 directly proportional to reflection coefficient at Test Port (R4)

Common Quantities in Terms of S Parameters

• Return Loss (RL)

$$RL = 10\log_{10}\frac{1}{|S_{11}|^2} = -20\log_{10}|S_{11}| \quad dB$$

• Voltage Standing Wave Ratio (VSWR)

$$VSWR = \frac{1 + |S_{11}|}{1 - |S_{11}|}$$

• System Gain (G) or Loss

$$G = 10 \log_{10} |S_{21}|$$

• Impedance

$$Z = Z_0 \frac{1 + S_{11}}{1 - S_{11}}$$

$$\Gamma \equiv S_{11} = \frac{Z - Z_0}{Z + Z_0}$$
 "reflection coefficient" ($0 < |\Gamma| < 1$)

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Antenna Analyzers vs VNAs

Antenna Analyzers

- Only measure one-port (two terminal) networks
 - Antenna VSWR and driving point impedance
 - Cannot remove effects of connecting cables, low-pass or high-pass filters, etc.



NanoVNA 0.01 - 1500 MHz \$65.95

• Vector Network Analyzers

- Can measure two-port (four terminal) networks
 - Antenna VSWR and driving point impedance
 - Filter parameters, small-signal transistor parameters, multi-port networks (e.g., duplexers, diplexers, couplers), transmission lines, etc.
 - Can remove effects of connecting cables and other passive circuitry through calibration at measurement plane

See, for example, the article by Denis Nechitailov, UU9JDR https://rigexpert.com/a-short-review-of-antenna-and-network-analyzers/ AA-600

RigExpert AA-600

0.1 - 600 MHz \$519.95

NanoVNA System Block Diagram





Smith Chart Basics



Smith Chart Basics



Two Extremes on the Real Axis of the Smith Chart Represent Short & Open Circuits

Center of Smith Chart Represents a Perfect Match ($Z = Z_o$)

Calibration of a Vector Network Analyzer is Performed at these 3 points – Short, Open and Load (Additional "Through" CAL for S₂₁)

Points with Constant VSWR Form Circle Around Center



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Why the Smith Chart?



Myantennas.com EFHW8010 at AK3Y 20 meter band (span 13-15 MHz)

- Graphical method for visualizing complex impedance, reflection coefficient and VSWR as a function of frequency
- Extremely useful for designing impedance matching networks
 - Interactive Smith Chart programs are available, e.g. *SimSmith* by AE6TY
 - http://www.ae6ty.com/Smith_Charts .html
- NanoVNA data can be exported to programs like *SimSmith* using Touchstone file format

Using the NanoVNA

Calibration

• The purpose of calibration is to

(a) align S_{11} measurements with the purely real -1, 0 and +1 positions on the Smith Chart; and,

(b) properly normalize S₂₁ "through" measurements

to account for cables, connectors or other devices which have been inserted between the DUT and the VNA

- Calibration kit consists of an SMA short, open, 50Ω load, (2) through coax sections and SMA "bullet" for through measurements
- Calibration should be done (redone) whenever the frequency range of interest changes, or changes have been made to the position of the "measurement plane" (i.e., location of device under test)
- When using NanoVNA-Saver software, calibration should be done within the software itself and *not* directly on the NanoVNA
 - Store all calibration data in either on-board memory locations or in files on your hard drive



Steps for Calibrating the NanoVNA

- 1. Determine the frequency range of interest limit calibration to this range to provide better accuracy (101 data points on NanoVNA, unlimited in software)
- 2. Determine the measurement plane(s) this is the point(s) at which the characteristics of the device under test (DUT) are to be measured
- 3. On the NanoVNA, perform a calibration RESET first (not needed when using NanoVNA-Saver or NanoVNA-qt software)
- Perform an SOLT calibration process (Short, Open, Load and Through)
 On the NanoVNA, this is accomplished with the menu items
 In the NanoVNA-Saver software, use the *Calibration Assistant*
- 5. Save the calibration results!

On the NanoVNA, use one of the nonvolatile memory locations

With software, save calibration files to disk

Calibrations will remain good if measurement configuration has not changed "appreciably", i.e. less than 0.1 λ changes

Measuring Antennas



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Measuring Passive Networks



49:1 Endfed Transformer



Diplexer Performance





Measurement errors may be due to noise floor limitations of VNA (-50 dB below 1.5 GHz for SAA-2N)

Measuring Filter Responses



*Using the NanoVNA to Design an SSB Ceramic Resonator Filter, Bob Fontana AK3Y, QEX Nov/Dec 2020, pp. 8-12

Ceramic Resonator SSB Filter^{*}



Designing Crystal Filters

Step 1: Determine Crystal Parameters







- Connect capacitors in series with crystal and measure resonances with NanoVNA (e.g., 0 pF, 10.3 pF and 30 pF)
- Determine Ls, Cs and Cp (3 equations in 3 unknowns)
- Use crystal parameters to determine optimum filter design*
- "Crystal Ladder Filters for All," DJ6EV and G3JHIR, QEX Nov./Dec. 2009, pp. 14-18
- "Modern Network Theory Design of Single-Sideband Crystal Ladder Filters," Milton Dishal, Proceedings of the IEEE, Sept. 1965
- Crystal Ladder Filter Design Software <u>www.arrl.org/qexfiles</u> (look for 11x09_Steder-Hardcastle.zip)
- "Crystal Motional Parameters: A Comparison of Measurement Approaches," J. Smith K8ZOA, https://www.mikrocontroller.net/attachment/473317/Crystal_Motional_Parameters.pdf

Designing Crystal Filters (cont.)

Xtal P

Lm -Cm =

Step 2: Determine Ladder Filter Capacitors



Measured Crystal Parameters

Ls (motional inductance) = 5.728 mH Cs (motional capacitance) = 13.656 fF Cp (parallel capacitance) = 3.812 pF

	<u>Design</u>	<u>Measured</u>
-3dB BW	3.00 kHz	2.97 kHz
Center	17.9966 MHz	17.9959 MHz
-6dB BW	3.17 kHz	3.37 kHz
-60dB BW	11.85 kHz	11.70 kHz
PB Ripple	1 dB	1.1 dB



Measuring RF Amplifier Gain



Signal output from Port 0 = +15 dBm

Added 20dB pad to prevent amplifier from going into saturation or overloading VNA Attenuator and cabling "calibrated out" during SOLT calibration process

Measuring RF Amplifier Input Impedance



Measuring Coaxial Cable Characteristics

Characteristic Impedance Z₀



Set $Z_{load} = 50\Omega$ and adjust frequency for an exact ¼ wavelength Measure Z_{in} and compute Z_0



 Z_{in} = 108 Ω at 25.9 MHz

Zo = sqrt(50 x 108) = **73.48**Ω

Length = 73.5 inches (1.867 meters) = $1/4 \lambda$

Freq (free space) = 40.17 MHz Measured $1/4\lambda$ frequency = 25.9 MHz Velocity factor = 25.9/40.17 = **0.654**

RG59/U 73.5 Ω , velocity factor = 0.66

Coaxial Cable Loss vs Frequency

S11 Measurement with $Z_{load} = 0\Omega$ (short) or $Z_{load} = infinite$ (open)

In both cases, all energy is reflected from the load back to the source

|S11| measures **two-way** path loss



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- Resonances cancel yielding more accurate response
- Can be used when S₂₁ measurements are impossible or difficult (e.g., buried cables, tower installations, etc.)



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NanoVNA as Grid/Gate Dip Oscillator



Construct small loop attached to SMA connector



Display imaginary component of CH0 impedance

- Resonant circuit produces an abrupt impedance discontinuity at resonance
- No calibration required (need sufficient number of points for good resolution)
- Useful for determining self-resonance frequency of amplifier plate chokes, tuned circuit frequencies of receiver/transmitter stages, etc.

Time Domain Reflectometry



Time Domain Approach

- Generate an impulse or fast rising pulse waveform
- Observe reflections vs time on oscilloscope
- Difficulties in generating and measuring these pulses

As the pulse travels down the coax, any change in characteristic impedance will result in a portion of the incident energy to be reflected back toward the source



Magnitude of reflection

$$\rho = \frac{Z_d - Z_0}{Z_d + Z_0}$$

Frequency Domain Approach (VNA)

Fourier transform – expresses a signal in terms of its frequency content

$$\mathsf{F}(\mathsf{f}) = \int_{-\infty}^{+\infty} f(t) e^{-j2\pi f t}$$

and vice versa!

$$f(t) = \int_{-\infty}^{+\infty} F(f) e^{+j2\pi ft}$$

For a linear system h, the output y(t) is related to the input x(t) by the convolution integral . . .

hcy domain:

$$y(t) = \int_{-\infty}^{+\infty} x(u)h(t-u)du$$

$$Y(f) = X(f)H(f).$$

$$x(t)$$

$$h(t)$$

In the frequen

$$Y(f) = X(f)H(f).$$

If the excitation signal x is an impulse, then one can show that X(f) = 1 for ALL frequencies, and

$$y(t) = h(t)$$
 and $Y(f) = H(f)$

S11 (reflection coefficient) is a function of the distance from the source or, alternatively, a function of time given the speed of propagation!

Time Domain Reflectometry with VNA

- Setup an excitation signal which covers a wide frequency range (near DC to a frequency $\rm f_{max}$, where $\rm 1/f_{max}$ is the desired time resolution

The number of sampling points N multiplied by the time resolution $1/f_{max}$ is the maximum time over which a reflection can be observed (max coax length)

• Measure S11(f), and then convert to S11(t) using the inverse Fourier Transform

This is done automatically in the NanoVNA-Saver software

- S11(t) will now show the discontinuities in the reflection coefficient (impedance changes) as a function of time system "impulse" response
- Convert time into distance from the source by taking into account the velocity of propagation (e.g., 0.84 for RG-8X, 0.66 for RG-213. etc.)



NanoVNA calibrated from

Example TDR Response

Matching Networks



Smith Chart Basics



- Use NanoVNA to measure S11
- Export S11 as .s1p Touchstone file
- Open .s1p file in SimSmith
- Apply transformations (drag and drop)

Antenna impedance measured from 1.8 to 2.0 MHz (160 meters)

Matching Networks (cont.)



More than one way to construct a matching network!

Unfortunately, this matching network will not work below approximately 1.88 MHz – cannot reach R = 50Ω curve!

Another reason why one matchbox may work, while another cannot find a solution!!

Measuring Antenna Gain & Pattern



- Range d should be chosen to be in the far field of the antenna pattern; i.e., $d > 2D^2/\lambda$ where D is the largest (linear) dimension of the antenna (Fraunhofer distance)
- RF amplifier gain should be chosen to compensate for path loss between antennas (e.g., if d = 2λ , loss = 28 dB)
- VNA calibration should take out the effects of coaxial cables, connectors and RF amplifier gain
- Build antenna for higher frequency and scale!

Summary

- In the past, vector network analyzers (VNA) were primarily used at VHF and higher frequencies where direct voltage and current
 measurements were difficult, if not impossible, to achieve accurately due to stray reactances. In addition, these VNAs usually cost in the 45 figures and higher, the price of a luxury automobile!
- The VNA measures incident and reflected waves, using directional couplers and I/Q signal processing to obtain the complex "scattering" or "S" parameters of a linear, two-port network. These parameters completely characterize a linear system and can be used to determine any one- or two-port parameters.
- With the advent of extremely low cost, microwave frequency synthesizers, wideband logarithmic detectors and high speed signal processors, the "nano" VNA concept has become a viable option for the average ham shack
- To fully understand how to make the best use of a VNA, a solid understanding of the Smith Chart is a great first step
- References
 - Rohde & Schwarz tutorials on S-params & Smith Chart
 - <u>https://www.youtube.com/watch?v=rUDMo7hwihs</u>
 - Smith Chart Basics by W2AEW
 - <u>https://www.youtube.com/watch?v=gw1TYWwfvGk</u>
 - NanoVNA-Saver software for PC, Mac, Linux
 - https://github.com/NanoVNA-Saver/nanovna-saver/releases/tag/v0.3.9-pre
 - *SimSmith* interactive Smith Chart software
 - http://www.ae6ty.com

Thank you!

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A copy of the viewgraphs for this presentation can be found at http://www.ak3y.com/NanoVNA_MARC.pdf